Insurance

August 20, 2026

Français

For advisor use only. Not intended for client distribution.

Digital signatures now accepted for wealth beneficiary changes

Great news! We now accept digital signatures on inforce revocable beneficiary changes for RBC Payout Annuities and Guaranteed Investment Funds across all provinces. This joins the life and health changes we made earlier this year and makes it easier to do business with us.

The forms below will be enhanced with digital signature capabilities and their wordings updated to reflect the change.

- RBC Payout Annuities
- RBC Guaranteed Investment Funds

What you need to know

- Wet signatures are still required for irrevocable beneficiary designations.
- You can share the form with your client via email.
- Once completed follow your current process and fax the forms to us.
- A copy of the evidence summary must be included with the digitally signed form.
- Continue to use approved digital signature platforms (DocuSign, OneSpan, and Adobe Sign)

For more information look at the FAQ.

Questions?
Please call your local RBC Insurance regional office at 1-866-235-4332 or reach out to your Senior Sales Consultant.